

CLIENT PORTFOLIO

As of Oct 16, 2026 · 4 clients

4

CLIENTS

1

ACTION REQUIRED

2

NEED ATTENTION

3

RISKS ABOVE APPETITE

9

ITEMS PAST DUE

4

DUE IN 14 DAYS

Client	Status	Open risks	Past due	Readiness	Next deliverable	Files as of
Sample Machine Shop (made up) CMMC Level 2 readiness	Action required	4 open 2 above appetite 1 Very High	7 total 2 risk treatments 1 test finding 1 deliverable 3 evidence requests	46% CMMC Level 2	SSP draft Oct 9, 2026 (overdue)	Aug 20, 2026 (over 45 days)
Sample Dental Group (made up) vCISO retainer	Needs attention	5 open 1 above appetite	1 total 1 risk treatment	1.6 of 5 NIST CSF 37% CISA goals	October status summary Oct 23, 2026 (in 7 days)	Aug 20, 2026 (over 45 days)
Sample Law Office (made up) Annual security program	Needs attention	3 open 0 above appetite	1 total 1 vendor review	2.8 of 5 NIST CSF	Updated policy set Oct 28, 2026 (in 12 days)	Sep 10, 2026
Sample Property Management (made up) Security Baseline Assessment	No register	No register	None	Nothing scored	Evidence request list Oct 22, 2026 (in 6 days)	Oct 13, 2026

Each number is as current as the saved file it came from; "Files as of" is the date of the oldest file loaded for that client. Action required: a Very High risk, an above-appetite risk past due, or a critical or high test finding past its fix-by date.