

EXAMPLE SECURITY PARTNERS

SECURITY QUESTIONNAIRE

Example Claims Clearinghouse

From Sample Dental Group (made up) · Oct 16, 2026

Sample Dental Group (made up) reviews the security of the companies that hold its data or reach its systems. Please answer each question for the service you provide to us and add a short note where the answer is Partly or No. You can fill this form in on screen: open it in Adobe Acrobat Reader or a web browser, select your answers, save it, and email the saved file back to Dana Sample, Office Manager. You can also print it. If you have a current SOC 2 Type II report or ISO 27001 certificate, please send it with this form.

#	Question	Yes	Partly	No	Notes
1	Our staff who can reach Sample Dental Group (made up)'s data or systems must use multi-factor authentication.				
2	Our data is encrypted in transit and at rest.				
3	We will tell Sample Dental Group (made up) within 72 hours of a security incident that affects Sample Dental Group (made up).				
4	We have had an independent security audit in the last 12 months (SOC 2 Type II, ISO 27001 or similar).				
5	We return or destroy Sample Dental Group (made up)'s data when the contract ends and confirm it in writing.				
6	We have a written incident response plan and have tested it in the last year.				
7	We back up the service, test restores, and can recover within the time we need.				
8	Access to Sample Dental Group (made up)'s data is limited to staff who need it and is removed when we leave.				
9	Critical security updates are applied within 30 days.				
10	Staff are screened and given security training each year.				
11	Subcontractors who can reach Sample Dental Group (made up)'s data are named and held to the same terms.				

#	Question	Yes	Partly	No	Notes
12	We carry cyber liability insurance.				
13	No security incident has affected customer data in the last three years, or we have told Sample Dental Group (made up) what changed afterward.				

COMPLETED BY

NAME AND ROLE

DATE

SECURITY CONTACT FOR INCIDENTS (NAME, EMAIL, PHONE)